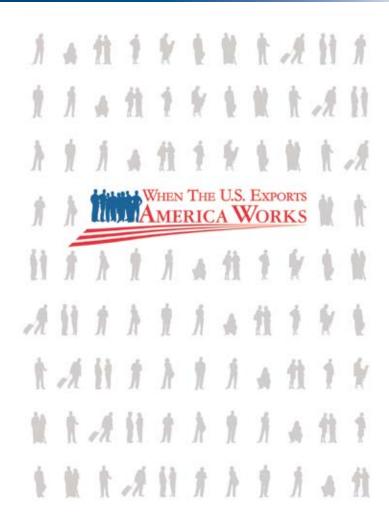


Export-Import Bank of the United States 811 Vermont Avenue, NW Washington, DC 20571



2006 ANNUAL CONFERENCE

| Friday, April 7, 2006 | |
|-------------------------------|--|
| 8:00 AM | Continental Breakfast in Exhibit Hall |
| 9:00 AM | Welcome |
| 9:15 AM – 9:40 AM | Keynote Address (Regency Ballroom) |
| 10:00 AM – 11:00 AM | Concurrent Workshops CAFTA Medium-Term Finance Lease Guarantee Program |
| 11:00 PM - 12:15 PM | Concurrent Workshops Claims, Recoveries and Common Mistakes (Repeat Session) Medium Term Buyer Finance Products (Repeat Session) |
| 12:30 PM – 2:00 PM 2:00 PM | Luncheon Keynote Speaker (Regency Ballroom) ADJOURN |

Please visit Ex-Im Bank's website for Conference Agenda Updates. www.exim.gov



2006 ANNUAL CONFERENCE PRELIMINARY AGENDA

Thursday, April 6, 2006

| 7:30 AM - 8:45 AM | Registration/Continental Breakfast |
|---------------------|--|
| 9:00 AM - 9:10 AM | Welcome and Chairman's Address |
| 9:15 AM - 9:40 AM | Keynote Address (Regency Ballroom) |
| 10:00 AM – 11:00 AM | Concurrent Workshops Ex-Im Bank 101 - "The Basics" Environment Structured Trade Finance |
| 11:15 AM – 12:15 PM | Concurrent Workshops |
| | Claims, Recoveries and Common Mistakes Interagency Cooperation: US Government Agencies Working Together for Small Business Introduction to Private Export Funding Corporation Programs (PEFCO) |
| 12:30 PM - 2:00 PM | Luncheon Keynote Speakers (Regency Ballroom) |
| | **Senator Paul S. Sarbanes, Ranking Member of the House Senate Banking Committee **Congressman Michael Oxley, Chairman of the |
| | House Committee on Financial Services Small Business Awards Ceremony |
| 2:30 PM – 3:30 PM | Concurrent Workshops |
| | Sub-Saharan Africa |
| | Transportation |
| | Private Export Funding Corporation (PEFCO) Small Business Lender Council |
| 2:30 PM – 4:30 PM | One-on-One Consultations |
| 3:45 PM – 4:45 PM | Concurrent Workshops Business Credit - Revised Documents Small Business Program Changes Medium Term Buyer Finance Products: Issues and Application Solutions |
| 5:00 PM - 6:30 PM | RECEPTION - Blue Room |



Two Easy Ways To Register

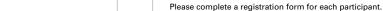
1. On-Line: www.exim.gov

2. Fax: (703) 536-4991

If registering by fax, please photocopy the form below, plus pages 3 and 4, fill out and fax to Capital Meeting Planning. Space is limited. Registration will be on a first come, first served basis.

(Please print or type)

| First Name:(For Conference Roster) | | | |
|---|-----------|--|--|
| First Name:(As you'd like it to appear on your badge) | | | |
| Last Name: | | | |
| Position Title: | | | |
| Company: | | | |
| Address: | | | |
| | | | |
| City: | | | |
| State: | Zip Code: | | |
| Country: | | | |
| Telephone: | Fax: | | |
| Email Address: | | | |







| Regi | istration Fee | | | |
|-------------------------|--|--|--|--|
| (Ple | ase check one. Price includes all seminars, meals and reception): | | | |
| | Annual Conference - \$550.00/person on or before Friday, March 10, 2006 | | | |
| | (\$750.00 thereafter) | | | |
| | Group Registration - \$500/person (4 or more from the same company) | | | |
| | First-Time Small Business Participant - \$150.00/person | | | |
| | (500 or fewer employees.) | | | |
| | Ex-Im Bank City/State Partner – No Fee Required | | | |
| | | | | |
| U.S. Government Agency: | | | | |
| | Fee waived for workshop attendance only – meals and reception not included | | | |
| | \$125.00 includes all seminars, meals and reception | | | |
| | | | | |
| How | did you hear about the conference? | | | |
| | Ex-Im Bank web site | | | |
| | Trade Finance Magazine | | | |
| | World Trade Magazine | | | |
| | e-mail notification | | | |
| | other | | | |
| | | | | |

Please indicate if you are attending the following Annual Conference functions:

□ AMEX □ VISA □ MasterCard

| Credit Card #: _ | Expiration Date: | |
|------------------|------------------|--|
| Cardholder: | | |

If paying by check, make the check payable to: "Export-Import Bank of the United States." Mail check(s) with completed registration form(s) to: Ex-Im Bank Conference, c/o Capital Meeting Planning, Inc., 6521 Arlington Blvd., Suite 505, Falls Church, VA 22042. Fax registrations, with credit card payment, to (703) 536-4991. Cancellation Policy: No refunds will be issued after Friday, March 24, 2006.

Hotel Accommodations:

Signature:

Method of Payment:

Overnight accommodations are being offered by the Omni Shoreham Hotel, 2500 Calvert Street, N.W., Washington, D.C., at a conference rate of \$227.00/night & tax. To make a reservation contact the hotel directly at (202) 234-0700.

To secure the group rate, be sure to mention that you are attending the Export-Import Bank Conference and give the following group code (606195). The cut-off date for reservations is **Tuesday, March 14, 2006**. After this date, reservations will be accepted on a space and rate availability basis only.



April 6 Luncheon

April 6 Reception

April 7 Luncheon

